



## Tim Latimer

We believe that in financial decisions, it makes all the difference to have a disciplined, objective partner who is solely focused on your best interests. Wealth Teams Alliance is a group of experienced fiduciaries helping investors reach their goals with a time-tested process built on six decades of academic research and five Nobel prizes.

Tim Latimer has been involved in the California Business community for the past 30 years, owning a company that helped the Electronics, Pharmaceutical and Food Manufacturing industry develop their quality control and packaging solutions. While being a business owner with offices in San Francisco, Fresno, and Long Beach, Tim brings with him a high level of understanding of the financial importance of both the owners and employees in managing their personal portfolios.



### Education & Certifications

- Bachelor of Science in Marketing, Gannon University; Erie, Pennsylvania
- Investment Advisory Representative
- Series 6, 63, & 65 securities licenses
- CA Life, Health, & Long-Term Care insurance licenses; 0147166

Tim has been married to Julie for 34 years and has three children; Sean, Kelly, and Nikki. Tim also serves on the Board of Avid Dollars for Scholars helping students develop the skills to continue their secondary education and above.

**Tim Latimer**  
Wealth Coach

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