

Michael Alongi

What does financial well-being look like? At Wealth Teams Alliance, we know everyone's view of financial well-being is truly unique, which is why every strategy we develop meets our client's set of specific needs, objectives, outlooks and long-term goals. Wealth Teams Alliance is a group of experienced fiduciaries helping investors reach their goals with a time-tested process built on six decades of academic research and five Nobel Prizes.

Michael has been working with businesses in Southern California since the mid-seventies. Starting at Eastman/Office Depot Business Services and over the course of forty years, Michael has cultivated and developed best practice solutions for major regional, national, and international Fortune 500 clients.



In 2008, Michael and his partners successfully created and strategically aligned a startup boutiqueconsulting firm. He implemented marketing strategies for complex cost saving programs.

In 2010, SRS was sold and Michael turned his attention to the financial industry. He joined AXA Advisors as an Investment Advisor Representative (IAR) and worked in the business market.

In the fall of 2015, Michael joined forces with Dane Petchul to establish AP2 Retirement Income Advisors. They have used a pursuit of their personal retirement goals as an opportunity to share knowledge and best practices with their clients.

Michael was born and raised in Niagara Falls, New York. He is married to Pamela and they have three children, their don Daniel, daughter Gina, and Michael's step son, Nicholas.

His focus is Financial and Retirement Planning, Investment Advisory Services, and Financial Education.

Michael F. Alongi

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