



Jason Black

What does financial well-being look like? At Wealth Teams Alliance, we know everybody's view of financial well-being is truly unique, which is why every strategy we develop meets our client's set of specific needs, objectives, outlooks and long-term goals. Wealth Teams Alliance is a group of experienced fiduciaries helping investors reach their goals with a time-tested process built on six decades of academic research and five Nobel Prizes.

Jason Black is more than just an international speaker, coach to Fortune 100 companies, wealth manager, entrepreneur, business owner and father to 6. Classically trained as a world class opera singer, Jason understands what excellence requires: RESULTS. Whether it's surviving certain death....TWICE, or overcoming impossible odds to turnaround multiple bankrupting companies into market leaders, Jason Black knows how to get results. That's why he joined the Wealth Teams firm.



Since first getting licensed for investments in 2004 and shepherding a portfolio of millionaire clients as a Premier Banker for Bank of America, Jason's passion for helping his clients achieve breakthroughs has taken him across the globe. He's spoken on 5 continents and looks forward to making Africa the sixth. Whether it's coaching Prudential to \$1.388 billion in sales, increasing JEEP's market share worldwide or as the Voice of Lenovo, Jason Black's coaching delivers. Of all the engagements, two were particularly momentous: first, as the main platform speaker for the Million Dollar Round Table, where he met the then President, Guy Baker and second, as the keynote speaker where he shared the stage of the largest insurance congress in the Eastern Hemisphere with Guy. It was there, in Bali, that Guy showed Jason an institutional level evidence-based investment process that stands alone.

Jason answered Guy's invitation to join Wealth Teams in 2016 after learning about the powerful approach to investing Wealth Teams employs – an approach he saw lacking at all the major wealth management institutions he'd worked with previously. He holds multiple securities licenses in addition to a Texas Life, Health, and Long-Term Care Insurance license.

Jason is passionate about delivering on the firm's vision to positively impact the lives of the hundreds of families and institutions who entrust their financial well-being to our stewardship.

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