Gary Million

What does financial well-being look like? At Wealth Teams Alliance, we know everyone's view of financial well-being is truly unique, which is why every strategy we develop meets our client's set of specific needs, objectives, outlooks and long-term goals. Wealth Teams Alliance is a group of experienced fiduciaries helping investors reach their goals with a time-tested process built on six decades of academic research and five Nobel Prizes.

As an estate planning attorney, Gary helps clients transfer ownership, management, and control of their assets to heirs at the right time and in the most prudent way. His process minimizes taxes and probate expenses.

Since earning his law degree in 1994, Gary has developed a broad understanding of issues that arise when implementing estate plans. Given that many estate plans involve the transfer of business interests, he is experienced with corporate formations, executive benefit programs, and other issues related to integrating estate and business planning.

While developing numerous charitable giving programs for clients, Gary has acquired significant experience with zero-tax planning techniques. Gary can draft a wide array of charitable trusts to help clients enhance gifts to family and generate a secure retirement income while redirecting tax money to favorite charities.

Gary supplements estate plans with income tax and risk management strategies, many of which involve advanced life insurance design. Drawing on broad experience coordinating case implementation for one of the top insurance agents in the world, he understands how to integrate insurance and legal design techniques.

Professional Experience

Estate Planning & Corporate Attorney, Law Offices of Gary E. Million ● Partner, Million Voorhees, LLP ● Corporate Counsel & Project Manager, BTA Advisory Group ● Partner, Harrison & Million, LLP ● Regional Director of Estate and Planned Gifts, Saint Joseph Health System

Education

JD, Western State University, College of Law ● Law Review; Executive Editor, Associate Editor ● Published: *Covenants Not to Compete Versus the Client's Right to Choice of Counsel,* Consumer Law Journal, 1992 ● Bachelor of Science in Business Administration, University of La Verne

Gary Million
Chief Compliance Officer, Corporate Counsel, Project Manager – Wealth Teams Alliance
15520 Rockfield Blvd, Ste. G, Irvine, CA, 92618
o. 949.900.0062 ● f. 949.900.0247
gary@wealth-teams.com ● www.wealth-teams.com