



Dane Petchul

What does financial well-being look like? At Wealth Teams Alliance, we know everyone's view of financial well-being is truly unique, which is why every strategy we develop meets our client's set of specific needs, objectives, outlooks and long-term goals. Wealth Teams Alliance is a group of experienced fiduciaries helping investors reach their goals with a time-tested process built on six decades of academic research and five Nobel Prizes.

Dane has been a member of the Orange County business community for over thirty years. Over the course of that time, Dane has been a tennis professional, a restaurant and catering business owner, and since 2005 has been helping his community through his financial services practice as a retirement income planning advisor.



One important lesson Dane learned along the way is that whether in sports or in business, a team based approach will dramatically improve overall performance.

This team based methodology serves as the cornerstone of Dane's practice with AP2Retirement Income Advisors. To do this, Dane utilizes a team of experienced professionals and specialists in areas of College Planning, Investment Management, Business Planning, and Estate Planning.

Dane recognized a need in the industry for independent, unbiased financial advice combined with sound financial education.

Whether working with an individual, or a corporation, Dane takes the time to educate his clients on the components of the strategy and the big picture benefits that keep his clients engaged with their financial vision.

Dane was born and raised in Chicago. He has two grown sons, Darren and Seth, and a daughter-in-law, Jeanne. Dane is also a proud grandfather to Elijah and Sasha. Married for 29 years, he and his wife, Adrienne, are avid tennis players. When he is not working you will usually find them on the tennis court.

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